



Referral Form
Fax to (336) 293-4857
Phone: (336) 245-8320
2554 Lewisville-Clemmons Rd, suite 308
Clemmons, NC 27012

Date: _____

Patient name: _____ DOB: _____

Phone (home): _____ (cell): _____ (work): _____

Address: _____

City: _____ State: _____ Zip: _____

Parent/Guardian name: _____ DOB: _____

Email: _____

Pharmacy: _____

PRIMARY INSURANCE: _____

Subscriber ID: _____ Group #: _____

Subscriber Name: _____ DOB: _____

SECONDARY INSURANCE: _____ Group#: _____

Referring Provider: _____ GROUP NPI# _____

Reason for Referral (description and ICD10 code): _____

*Please attach pt. demographics and last clinic note pertaining to referral.

☐ Urgent

☐ Next available

TPEP Office Use Only

SCHEDULED: _____ **TIME:** _____

Checklist:

- _____ Enter info into Health Fusion/Meditouch
- _____ Invite to Portal /do paperwork within portal 100%
- _____ Send Welcome Email
- _____ Get Referral/ Auth.
- _____ Inform referring office

Contact Attempts:

1. Date: ____/____/____ at ____ am / pm
Phone #: _____ Type of Contact: _____
() _____
() _____
2. Date: ____/____/____ at ____ am / pm
Phone #: _____ Type of Contact: _____
() _____
() _____
3. Date: ____/____/____ at ____ am / pm
Phone #: _____ Type of Contact: _____
() _____
() _____